FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR **IIFORM LIMITED OFFERING EXEMPTION**

| <u> / </u> |) <u> </u> |
|--|---|
| OME | APPROVAL |
| Expires: Estimated aver | 3235-0076 April 30, 2008 rage burden 16.00 |
| SEC | USE ONLY |
| Prefix | Serial |
| 1 | 1 |
| DAT | E RECEIVED |
| 1 | l i |

| Name of Offering (☐ check if this is | an amendment and name has changed, an | d indicate change) | | |
|---|--|--|---|-----------------------|
| Issuance of Shares of PM Manager Fu | | | | F |
| Filing Under (Check box(es) that apply): | ☐ Rule 504 ☐ Rule 505 | ☑ Rule 506 | Section 4(6) | ULOE |
| Type of Filing: New Filing | ☑ Amendment | | WELLIVED TO | ROCECCE |
| | A DAGIG IDENTIFIC | | 103 | HOOFOOFF |
| | A. BASIC IDENTIFICA | ATION DATA | 18 (1 | NDV 2.0 2000 |
| Enter the information requested about | ut the issuer | | 1 1 1 117 | 10 1 2 0 200/ |
| | an amendment and name has changed, and | l indicate change. | E. A | THOMSON |
| PM Manager Fund, SPC Segregated | Portfolio 6 | | 100 St. 15 18 18 18 18 18 18 18 18 18 18 18 18 18 | FINANCIAL |
| Address of Executive Offices | | reet, City, State, Zip Code) | Telephone Number | (Including Area Code) |
| c/o Walkers SPV Limited, P.O. Box 908 | GT, George Town, Grand Cayman, Caym | an Islands | 1 1/2 | 314 4684 |
| Address of Principal Offices | (Number and S | reet, City, State, Zip Code) | Telephone Number | (Including Area Code) |
| (if different from Executive Offices) | | | , | , , , |
| Brief Description of Business: Priva | te Investment Company | | <u> </u> | |
| Type of Business Organization | | | | |
| ☐ corporation | limited partnership, alrea | dy formed 🖂 | other (please specify) | |
| ☐ business trust | ☐ limited partnership, to be | - | gated portfolio of PM M | lanager Fund, SPC, a |
| | | Caymar | i Islands exempted con | npany incorporated |
| | | with limi Portfolio | ted liability and register Company | red as a Segregated |
| | Month | Year | | |
| Actual or Estimated Date of Incorporation | | 0 5 | ☑ Actual | ☐ Estimated |
| | on: (Enter two-letter U.S. Postal Service Ab | | Za Actual | C Estimated |
| | | oreviation for State; for other foreign jurisdiction) | | - - |
| | ON IOI Callada, FN | nor other roreign jurisdiction, | FN | 1 |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

| | | A. BASIC | IDENTIFICATION DA | TA | |
|--|---|---|---|---------------------------------------|--|
| Each beneficial over Each executive of | the issuer, if the is wner having the po ficer and director (| ssuer has been organized vower to vote or dispose, or | within the past five years; direct the vote or disposition corporate general and mana | of, 10% or more or | f a class of equity securities of the issuer; artnership issuers; and |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | □ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first | , if individual): | Wilson-Clarke, Mich | elle M. | | - |
| Business or Residence Ad Cayman Islands | dress (Number an | d Street, City, State, Zip Co | ode): Walkers SPV Lim | nited, P.O. Box 908 | BGT, George Town, Grand Cayman, |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☑ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, | if individual): | Watters, Patricia | | | |
| Business or Residence Add Jamboree Rd., Suite 400, | dress (Number an Irvine, California | d Street, City, State, Zip Co 92612 | ode): c/o Pacific Alterna | tive Asset Manag | ement Company, LLC, 19540 |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☑ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, | if individual): | Williams, Kevin | | | |
| Business or Residence Add Jamboree Rd., Suite 400, | dress (Number and Irvine, California | d Street, City, State, Zip Co 92612 | ode): c/o Pacific Alterna | tive Asset Manag | ement Company, LLC, 19540 |
| Check Box(es) that Apply: | ☐ Promoter | ☑ Beneficial Owner | ☐ Executive Officer | Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, | if individual): | Newport Sequoia Fo | und, LLC | | |
| Business or Residence Add Jamboree Rd., Suite 400, | ress (Number and | d Street, City, State, Zip Co 92612 | de): c/o Pacific Alterna | ative Asset Manaç | gement Company, LLC, 19540 |
| Check Box(es) that Apply: | Promoter | ☑ Beneficial Owner | ☐ Executive Officer | Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, | if individual): | Pacific Atlantic Mas | ter Fund, LP | · · · · · · · · · · · · · · · · · · · | |
| Business or Residence Add Jamboree Rd., Suite 400, I | ress (Number and | d Street, City, State, Zip Co 92612 | de): c/o Pacific Alterna | ative Asset Manag | gement Company, LLC, 19540 |
| Check Box(es) that Apply: | Promoter | ☐ Beneficial Owner | ☐ Executive Officer | Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, | if individual): | | | | |
| Business or Residence Add | ress (Number and | Street, City, State, Zip Co | de): | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, i | f individual): | | | | |
| Business or Residence Addr | ess (Number and | Street, City, State, Zip Coo | de): | | |
| Check Box(es) that Apply: | Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | General and/or Managing Partner |
| Full Name (Last name first, i | findividual): | | | | |
| Business or Residence Addr | ess (Number and | Street, City, State, Zip Coo | de): | | |
| Check Box(es) that Apply: | Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | General and/or Managing Partner |

| | | | | | В. | INFOR | MATION | I ABOU | T OFFE | RING | | | |
|-------------|--|--|---|--|--|--|--|--|--|--|-------------------------------|---------------|--------------|
| 1, F | las the issu | er sold, or | does the | ssuer inte | nd to sell, Answei | to non-acc | redited inv | restors in t | his offering filing unde | g? er ULOE. | ••••• | ☐ Ye | es ⊠ No |
| 2. V | 2. What is the minimum investment that will be accepted from any individual? | | | | | | | | | | \$1,000,000° May be waived | | |
| 3. D | oes the off | ering perm | it joint ow | nership of | a single ur | nit? | ••••• | | | ************* | | ⊠Y | es 🗌 No |
| a o a | nter the info ny commiss ffering. If a nd/or with a ssociated p | sion or sim person to state or s | iilar remun be listed i tates, list t | eration for s an assoc he name c | solicitatio iated pers of the brok | n of purcha on or ager er or deale | asers in co nt of a brok er. If more | rnection version of the contraction of the contract | vith sales of er register 5) persons | of securitie ed with the to be liste | s in the SEC | | |
| Full Na | ıme (Last n | ame first, | if individua | i) | - | | | | | | : | | |
| Busine | ss or Resid | lence Add | ress (Num | ber and St | reet, City, | State, Zip | Code) | | | | | . | |
| Name | of Associate | ed Broker | or Dealer | <u> </u> | | | | | | | | | |
| States (C | in Which Po | tates" or c | heck indiv | idual State | s) | | | | | | | | ☐ All States |
| | | | [KS] | | | | | | • • | • | - • | | |
| ☐ [MT | | | | [NJ] | | | | | | | [MS] □ [OR] | | |
| (Ri] | (sc) | | | □ (TX) | | | | | | | | | |
| Full Na | me (Last na | | | | | | | | | | | | |
| Busines | ss or Reside | ence Addr | ess (Numt | per and Str | eet, City, | State, Zip | Code) | | | | | - | |
| Name o | of Associate | d Broker o | or Dealer | | | | | | | - | | | |
| States i | n Which Pe heck "All St | erson Liste | d Has Soli | cited or In | tends to S | olicit Purcl | nasers | | | | | | C All States |
| □ [AL] | | | | ☐ [CA] | | | | | | | [HI] | ☐ [ID] | ☐ All States |
| | | □ [IA] | ☐ [KS] | [KY] | ☐ [LA] | ☐ [ME] | ☐ [MD] | ☐ [MA] | [MI] | ☐ [MN] | [MS] | [MO] | |
| [MT] | [NE] | [NV] | □ [NH] | [ΓΝ] | □ [NM] | [NY] | ☐ [NC] | □ [ND] | | | □ [OR] | □ [PA] | |
| ☐ [RI] | ☐ [SC] | | [NT] | [גדן 🗆 | [UT] | □ [VT] | □ [VA] | □ [WA] | □ [WV] | | [WY] | ☐ [PR] | |
| Full Nar | ne (Last na | me first, if | individual) | | | | | | | <u> </u> | - | | |
| Busines | s or Reside | nce Addre | ess (Numb | er and Str | eet, City, S | State, Zip (| Code) | | | | | | |
| Name o | f Associated | d Broker o | r Dealer | | | | | | | | | | |
| States in | Which Per neck "All Sta | rson Listed | d Has Solid | cited or Int | ends to So | olicit Purch | asers | | · | ···· | | | |
| □ [AL] | [AK] | | | | | | | | | ☐ [GA] | (HI) | | ☐ All States |
| □ (IL) | □ [IN] | [AI] | | □ [KY] | | | | | [MI] | ☐ [MN] | | [MO] | |
| □ [MT] | □ [NE] | □ [NV] | | | | | | | | | _ (OR) | | |
| □ [RI] | ☐ [SC] | ☐ [SD] | | [XT] | | | | | | | [YW] | | |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

| | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AN | ND USE OF PROCE | EDS |
|----|---|-----------------------------|--|
| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | |
| | Type of Security | Aggregate Offering Price | Amount Already Sold |
| | Debt | \$ | \$ |
| | Equity | | |
| | ☐ Common ☐ Preferred | | |
| | Convertible Securities (including warrants) | \$ | s |
| | Partnership Interests | | |
| | Other (Specify) Shares) | | \$ 161,529,144 |
| | Tatal | \$ 500,000,000 | \$ 161,529,144 |
| | Answer also in Appendix, Column 3, if filing under ULOE | 000,000,000 | 9 101,529,144 |
| | indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | Number Investors | Aggregate Dollar Amount of Purchases |
| | Accredited Investors | 25 | \$ 161,529,144 |
| | Non-accredited Investors | | |
| | Total (for filings under Rule 504 only) | | |
| | Answer also in Appendix, Column 4, if filing under ULOE | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. | | |
| | Type of Offering | Types of Security | Dollar Amount Sold |
| | Rule 505 | | <u>\$</u> |
| | Regulation A | | \$ |
| | Rule 504 | · | \$ |
| | Total | | \$ |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | |
| | Transfer Agent's Fees | | \$ |
| | Printing and Engraving Costs | | s |

Legal Fees......

Total.....

22,467 22,467

| 4 | Enter the difference between the aggregate offerin Question 1 and total expenses furnished in response to "adjusted gross proceeds to the issuer." | orence is the | | <u>.</u> | ,499,977,533 | |
|-----------------------------|---|--|------------------------------------|--|---------------------------------|---|
| 5 | Indicate below the amount of the adjusted gross proceed used for each of the purposes shown. If the amount for estimate and check the box to the left of the estimate. The adjusted gross proceeds to the issuer set forth in re- | eds to the issuer used or proposed any purpose is not known, furn The total of the payments listed | sed to be | Payments | to | |
| | | | | Officers Directors Affiliates | & | Payments to Others |
| | Salaries and fees | | | \$ | | \$ |
| | Purchase of real estate | •••••• | | \$ | | \$ |
| | Purchase, rental or leasing and installation of ma | achinery and equipment | | \$ | | \$ |
| | Construction or leasing of plant buildings and fac | cilities | | \$ | | \$ |
| | Acquisition of other businesses (including the va offering that may be used in exchange for the as | sets or securities of another iss | i suer | | ··· | <u></u> |
| | pursuant to a merger | | | \$ | □ | \$ |
| | Repayment of indebtedness | | | <u>\$</u> | 🗆 | \$ |
| | Working capital | | | \$ | 🛛 | \$499,977,533 |
| | Other (specify): | | | \$ | □ | <u>\$</u> |
| | | | | \$ | 🗆 | \$ |
| | Column Totals | | | <u>\$</u> | 🛛 | \$ 499,977,533 |
| | Total payments Listed (column totals added) | | | × | \$ 499,97 | 7,533_ |
| | The the Carachy of the Salakie Consequen | D. FEDERAL SIGNAT | URE - | | | |
| | sissuer has duly caused this notice to be signed by the u | | rson. If this no nmission, upor | tice is filed under n written request | Rule 505, the of its staff, the | following signature information furnished |
| | stitutes an undertaking by the issuer to furnish to the U.S ne issuer to any non-accredited investor pursuant to para | agraph (b)(2) of Rule 502. | | | | |
| by t | ne issuer to any non-accredited investor pursuant to para | Signature (| \ 1 | | Date: | |
| by ti Issu | er (Print or Type) PM Manager Fund, SPC - regated Portfolio 6 | Signature 5 | | 1 | 1 | <u>er 14, 2007</u> |
| by ti Issu Seg Nam | er (Print or Type) PM Manager Fund, SPC - | Signature (| | A | 1 | er 14, 2007 |
| by ti Issu Seg Nam | er (Print or Type) PM Manager Fund, SPC - regated Portfolio 6 ee of Signer (Print or Type) | Signature 5 Title of Signer (Print or Type) | | <i>a</i> | 1 | <u>er 14, 2007</u> |
| by ti Issu Seg Nam | er (Print or Type) PM Manager Fund, SPC - regated Portfolio 6 ee of Signer (Print or Type) | Signature 5 Title of Signer (Print or Type) | | -1 | 1 | er 14, 2007 |
| by ti Issu Seg Nam | er (Print or Type) PM Manager Fund, SPC - regated Portfolio 6 ee of Signer (Print or Type) | Signature 5 Title of Signer (Print or Type) | | 4 | 1 | er 14, 2007 |
| by ti Issu Seg Nam | er (Print or Type) PM Manager Fund, SPC - regated Portfolio 6 ee of Signer (Print or Type) | Signature 5 Title of Signer (Print or Type) | | -1 | 1 | er 14, 2007 |
| by ti Issu Seg Nam | er (Print or Type) PM Manager Fund, SPC - regated Portfolio 6 ee of Signer (Print or Type) | Signature 5 Title of Signer (Print or Type) | | -1 | 1 | er 14, 2007 |
| by ti Issu Seg Nam | er (Print or Type) PM Manager Fund, SPC - regated Portfolio 6 ee of Signer (Print or Type) | Signature 5 Title of Signer (Print or Type) | | -1 | 1 | er 14, 2007 |
| by ti Issu Seg Nam | er (Print or Type) PM Manager Fund, SPC - regated Portfolio 6 ee of Signer (Print or Type) | Signature 5 Title of Signer (Print or Type) | | -1 | 1 | er 14, 2007 |
| by ti Issu Seg Nam | er (Print or Type) PM Manager Fund, SPC - regated Portfolio 6 ee of Signer (Print or Type) | Signature 5 Zitle of Signer (Print or Type) | | -1 | 1 | er 14, 2007 |
| by ti Issu Seg Nam | er (Print or Type) PM Manager Fund, SPC - regated Portfolio 6 ee of Signer (Print or Type) | Signature 5 Zitle of Signer (Print or Type) | | | 1 | er 14, 2007 |
| by ti Issu Seg Nam | er (Print or Type) PM Manager Fund, SPC - regated Portfolio 6 ee of Signer (Print or Type) | Signature 5 Zitle of Signer (Print or Type) | | -1 | 1 | er 14, 2007 |
| by ti Issu Seg Nam | er (Print or Type) PM Manager Fund, SPC - regated Portfolio 6 ee of Signer (Print or Type) | Signature 5 Zitle of Signer (Print or Type) | | -1 | 1 | er 14, 2007 |

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| The Ch | | E. STATE SIGNATURE | A Commence of the second | | | | | |
|--------|---|---|---|--|--|--|--|--|
| 1. | Is any party described in 17 CFR 230.262 presently provisions of such rule? | | | | | | | |
| | See Appe | endix, Column 5, for state response. | | | | | | |
| 2. | The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law. | | | | | | | |
| 3. | The undersigned issuer hereby undertakes to furni | ish to the state administrators, upon written request, ii | nformation furnished by the issuer to offerees. | | | | | |
| 4. | The undersigned issuer represents that the issuer | is familiar with the conditions that must be satisfied to | he entitled to the Uniform limited Official | | | | | |
| The is | ssuer has read this notification and knows the contents rized person. | to be true and has duly caused this notice to be signe | ed on its behalf by the undersigned duly | | | | | |
| issue | (Print or Type) PM Manager Fund, SPC - | Signature / | Date | | | | | |
| egre | gated Portfolio 6 | Milian Mallers | November 14, 2007 | | | | | |
| | of Signer (Print or Type) | Title of Signer (Print or Type) Director | | | | | | |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

| | I | | <u></u> | AP | PENDIX | | | | |
|-------|----------|---|--|--------------------------------------|--|--|---------------------------------------|-----|----------|
| 1 | | 2 | 3 | | Disqual under Sta | 5 | | | |
| | to non-a | to sell ccredited s in State - Item 1) | Type of security and aggregate offering price offered in state (Part C – Item 1) | | Type of investor and amount purchased in State (Part C - Item 2) | | | | |
| State | Yes | No | Shares | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| AL | | | | | | | | | |
| AK | | | | | | | · · · · · · · · · · · · · · · · · · · | | |
| AZ | | | | | | | · | | - |
| AR | | | | | | | , | | <u> </u> |
| CA | | × | 500,000.000 | 22 | \$155,323,438 | 0 | \$0 | | х |
| СО | | | | | | | | | <u> </u> |
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| | Τ | | · · · · · · · · · · · · · · · · · · · | API | PENDIX | | | | |
| 1 | | 2 | 3 | | Type of investor and Amount purchased in State (Part C – Item 2) | | | | |
| | to non-a | to sell ccredited s in State - Item 1) | Type of security and aggregate offering price offered in state (Part C – Item 1) | | | | | | |
| State | Number of Number of Accredited Non-Accredited | | | | | | Amount | Yes | No |
| NY | | × | 500,000,000 | 3 | \$6,205,706 | 0 | \$0 | | x |
| NC | | | | | <u> </u> | | | ļ — | |
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